



## Smart Thermostat Rebate Application

Office Use Only  
Rebate:

Month/Year:

Complete form and sign/date. All information is required to process rebate(s).  
Incomplete forms will be returned to the applicant. This will delay rebate processing.

CUSTOMER INFORMATION				
Account No. (required)		Are you the account holder? <input type="checkbox"/> Yes <input type="checkbox"/> No	Date	
Applicant Name				
Relationship to the CLPUD Customer (if not account holder)	<input type="checkbox"/> Family Member <input type="checkbox"/> Landlord <input type="checkbox"/> Tenant <input type="checkbox"/> Other (please specify) _____			
Installation Address		Phone		
City		State	Zip	
Mailing Address (if different than installation address)		Contact Email		
City		State	Zip	
Thermostat that controls heat pump has been programmed to control a heat pump: <input type="checkbox"/> Yes <input type="checkbox"/> No	Previous thermostat type: <input type="checkbox"/> Programmable <input type="checkbox"/> Manual <input type="checkbox"/> Other	Home Type: <input type="checkbox"/> New Construction <input type="checkbox"/> Site Built <input type="checkbox"/> Manufactured <input type="checkbox"/> Multi-family	Installer: <input type="checkbox"/> Contractor <input type="checkbox"/> Homeowner	
Thermostat Manufacturer 1	Model Number	Serial #	Heating System controlled by thermostat 1: <input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air/Water source heat pump	Occupancy Detection has been set to "ON": <input type="checkbox"/> Yes <input type="checkbox"/> No
Thermostat Manufacturer 2	Model Number	Serial #	Heating System controlled by thermostat 2: <input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air/Water source heat pump	Occupancy Detection has been set to "ON": <input type="checkbox"/> Yes <input type="checkbox"/> No

The qualified products list is available at: <https://www.bpa.gov> Energy Efficiency Sectors/Residential/Heating & Cooling Systems/Thermostats/Program Tools & Resources/Smart Thermostat QPL.

**\$100 rebate for one smart thermostat per qualifying heating system with a limit of two per household.**

Upon signing this agreement, customer acknowledges the following:  
 Rebate offer(s) may be changed or discontinued at any time by Central Lincoln PUD (CLPUD). CLPUD disclaims any warranty, whether expressed or implied, regarding the product(s) listed above for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. Rebate offer(s) apply to new product(s) only. CLPUD reserves the right to inspect installed product(s). Product(s) must meet all program criteria to qualify for rebate(s). I understand the above and certify that I am a customer of CLPUD, that the product(s) are installed and operating at the location indicated and that this address is within THE CLUPD service territory.

**INSTALLER SIGNATURE** \_\_\_\_\_ **INSTALLATION DATE** \_\_\_\_\_

**HOMEOWNER SIGNATURE** (if not the installer) \_\_\_\_\_ **INSTALLATION DATE** \_\_\_\_\_

Mail or fax completed application, legible copy of purchase receipt(s) showing model number, manufacturer, type, size, quantity, purchase date and cost to:

**Central Lincoln PUD**  
**Attn: Energy Efficiency Rebates**  
**5625 NE Elam Young Parkway #400**  
**Hillsboro, OR 97124**  
**FAX: 1-503-344-6942**  
**rebates@esgroupllc.com**

Rebate Applications are due within six (6) months of purchase to qualify.  
**Rebate(s) will not exceed 100% of the thermostat cost.**  
 Allow 8 to 10 weeks for rebate processing after the receipt of all final paperwork.  
**Call 888-883-9879 to learn about additional energy efficiency programs.**



## RESIDENTIAL SMART THERMOSTAT REBATE PROGRAM

### General Information

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#### HOMES THAT QUALIFY FOR A REBATE

- Site Built, Manufactured & Multifamily low rise & mid/high rise & New Construction qualify for one Smart Thermostat per forced air electric furnace or air source and ground source heat pumps as their primary system controlled. There is a limit of two per site.
- Thermostats that control cooling-only systems or dual fuel heating systems (gas furnace and electric heat pump) are not eligible for an incentive.

#### REBATE AMOUNT

- \$100 rebate for Qualifying Smart Thermostat.
- \*Rebate(s) will not exceed 100% of the total cost and does not cover installation costs.

#### QUALIFYING SMART THERMOSTATS

- Must be listed on the BPA Smart Thermostat Qualified Products list.
- Find the list on the BPA.gov website, Energy Efficiency Sectors, Residential, scroll to Heating & Cooling Systems, Thermostats, Smart Thermostat QPL.
- Must be set to the geographic location where the thermostat is located.
- Thermostats controlling air source heat pumps must be programmed to recognize the existing heat pump system.

#### INSTALLER INFORMATION

- Smart thermostats may be installed by homeowners or HVAC contractors.

#### AFTER INSTALLATION: FINAL DOCUMENTATION

- You or your contractor must submit a final invoice to Central Lincoln PUD along with the attached completely filled out including serial number and the signed rebate application.

#### QUALITY ASSURANCE INSPECTION

- Central Lincoln PUD may do a follow-up inspection of your new Smart Thermostat.
- If you are chosen for an inspection, you will be contacted beforehand to schedule a day/time with a Central Lincoln PUD field representative.

#### CUSTOMER REBATE CHECKS

- After Central Lincoln PUD receives your complete rebate application and final invoice, it takes approximately 8 to 10 weeks for rebate checks to be issued and mailed.

For additional questions regarding the Central Lincoln PUD Smart Thermostat Rebate Program, call 888-883-9879

## Residential Smart Thermostat Qualified Products List

Updated 6/25/19

### Approved Qualified Products:

Manufacturer	Model
ecobee	ecobee 3, ecobee 4, ecobee Smart Thermostat with Voice Control (NOT ecobee Lite)
Nest	Nest 3 <sup>rd</sup> Generation, NestE
Carrier	Cor – TP-WEM01-A
Bryant	T6-WEM01-A

### BPA Smart Thermostat Specification:

In order for products to meet the standards of the qualified products list, they must have, at a minimum, the following:

- Independent of manufacturer evaluation(s) demonstrating energy savings for smart thermostat or ENERGY STAR certification and additional information necessary to prove energy savings

**AND** also have (in addition to evaluation or ENERGY STAR certification)

- 7-day programmable or learning-based scheduling
- Wi-Fi enabled, with remote access
- Built in occupancy sensor
- Heat pump auxiliary heat control and optimization

