



<b>Office Use Only</b>
Pre-approval: _____
Expiration: _____
Rebate: _____
Month/Year: _____

# Heat Pump Water Heater Form

**BEFORE INSTALLATION:** Please refer to the CLPUD Utility Steps To Participation flyer & submit this form to the utility.

**AFTER INSTALLATION:** All sections must be completely filled out to process the rebate. The completed form, the purchase receipt or invoice, and the manufacturer's installation checklist must be submitted to the utility to process the rebate.

## Household Information

Customer Name		Installation Address			
City	State	Zip	Phone (with area code)		
Mailing Address:		Contact email:			
Home Type: <input type="checkbox"/> Existing Site Built <input type="checkbox"/> New Construction Site Built <input type="checkbox"/> Manufactured					
Year Built:	Heated Area: Sq Ft	Foundation Type (Site Built): Crawl space Full Basement Half Basement Slab			
Existing Heating System: <input type="checkbox"/> Electric Forced Air <input type="checkbox"/> Electric Forced Air w/ AC <input type="checkbox"/> Electric Zonal <input type="checkbox"/> Air Source Heat Pump <input type="checkbox"/> Geothermal Heat Pump <input type="checkbox"/> Ductless Heat Pump <input type="checkbox"/> Natural Gas Furnace (Gas Company: _____) <input type="checkbox"/> Other Non-Electric Space Heating: _____					
Back up Heat: <input type="checkbox"/> None <input type="checkbox"/> Elec. Forced Air <input type="checkbox"/> Elec. Zonal <input type="checkbox"/> Heat Pump <input type="checkbox"/> Ductless Heat Pump <input type="checkbox"/> Natural Gas Furnace <input type="checkbox"/> Non-Electric Space Heating					
Number of Water Heaters in Home: _____ Before This Installation _____ After This Installation			Number of Occupants:		
Information about the water heater being replaced (this row only):		Fuel: <input type="checkbox"/> Electric <input type="checkbox"/> Gas* <input type="checkbox"/> Propane*	Age (years):		Size (gallons):

\* In existing homes, only Heat Pump Water Heaters replacing electric tanks are eligible.

## Installation Information

Brand Installed:	Model:	Size (gallons):	Installation Date:
Manufacturer Installation Training Location:			Date of Training:
Other Appliances in installation room: <input type="checkbox"/> Clothes Dryer <input type="checkbox"/> Fridge <input type="checkbox"/> Freezer <input type="checkbox"/> Furnace <input type="checkbox"/> Other (specify): _____			
Where was this water heater purchased? <input type="checkbox"/> Installer <input type="checkbox"/> Retailer <input type="checkbox"/> Online <input type="checkbox"/> Other (specify): _____			
Total Installed Cost (before rebates): \$ _____ Please break down total cost into the categories below: Equipment: \$ _____ Labor: \$ _____ Electrical: \$ _____ Other (specify): \$ _____, for _____			
Installation Location: Interior Heated Location Unheated Location		Garage Basement Other _____	
Installation Room Size (feet): (length _____) x (width _____) x (height _____) = _____ cu.ft.			
Complete for Ducted Installations Only:	CO Monitor Location:	Ducted out of conditioned space? Yes No	Length of intake duct (ft): _____ Length of exhaust duct (ft): _____

## Required Signatures

This form must be signed by the person whose name appears on the electric utility account. ENERGY INFORMATION RELEASE: The undersigned utility customer requests and authorizes the specified utility to release billing and usage information for the account listed below to Bonneville Power Administration (BPA). With this authorization, BPA can request billing information for up to two years pre-installation and two years post-installation. The utility customer also hereby releases the utility company from any and all liability arising from or connected with providing this information.

A copy of the purchase receipt or installer's invoice is included with this application.

<b>Electric Utility</b>	<b>Customer Account #</b>	
<b>Account Holder Name</b>		
<b>Account Holder Signature</b>		<b>Date</b>
By signing below, the installer certifies that this form and any accompanying documentation are complete and accurate, and that all measures associated with this project were completed as of the signature date below. The signature certifies that the installer is licensed, bonded, insured (or homeowner) and has been trained by the manufacturer of the installed product.		
<b>Installer Name</b>	<b>Installation Company</b>	<input type="checkbox"/> Contractor <input type="checkbox"/> Homeowner/Other
<b>Installer Signature</b>	<b>Installer Phone #</b>	<b>Date</b>

### PRIVACY ACT STATEMENT

Basic authority for collecting this information is authorized by 16 U.S.C. §§ 832 et. seq., and 838 et. seq., pursuant to Bonneville Power Administration's Conservation Program system of records established in 46 FR 31700. This information is primarily intended to further, but is incidental to the performance of, BPA's overall Energy Efficiency Program, the objective of which is to acquire energy resources through energy efficiency, to determine what cost-effective conservation and direct application renewable resources measures should be installed or adopted under different circumstances, and to provide incentives for the installation of such measures. Other routine issues of this information include: aggregation into a public database on energy efficiency; furnished to authorized personnel for installation/repair of equipment; aggregated into a database for program publicity; and in some instances information regarding buildings will be made available to subsequent purchasers of the buildings. Your disclosure of the requested information is voluntary; however failure to provide requested information means that it will not be possible for you to participate in this BPA Energy Efficiency program.

CIRCLE REBATE AMOUNT FOR NEW EQUIPMENT			
Residence Type	Measure	Rebate Amount	Minimum Installation Requirements
New Construction, Site Built & Manufactured Homes	one Heat Pump Water Heater per existing residence	\$500	Tier 1 heat pump water heater, any tank size
New Construction, Site Built & Manufactured Homes	one Heat Pump Water Heater per existing residence	\$1000	Tier 2 & 3 heat pump water heater, any tank size

**Central Lincoln PUD**  
**5605 NE Elam Young Parkway**  
**Hillsboro, OR 97124**  
**rebates@esgroupllc.com**  
**Fax to: 503-344-6942**

**Rebate will not exceed 100% of the purchase price.**

**Rebate Applications must be submitted within six (6) months of purchase to qualify.**

**Allow 8-10 weeks for rebate processing after receipt of completed documentation.**



# RESIDENTIAL HEAT PUMP WATER HEATER REBATE PROGRAM

## General Information

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### HOMES THAT QUALIFY FOR A REBATE

- New Construction Homes qualify for one HPWH per residence.
- Site Built & Manufactured Homes qualify for one HPWH per existing residence replacing an electric water heater.

### REBATE AMOUNT

- \$500 rebate for Qualifying any tank size Tier 1.
- \$1,000 rebate for Qualifying any tank size Tier 2 – 3.
- *\*Rebate(s) will not exceed 100% of total heat pump water heater cost and does not cover installation costs.*

### LEARN ABOUT HEAT PUMP WATER HEATERS

- What is a Heat Pump Water Heater and how does it increase efficiency? Find out at [hotwatersolutionsnw.org](http://hotwatersolutionsnw.org)
- Which Heat Pump Water Heaters are on the approved list?  
<https://www.bpa.gov/EE/Sectors/Residential/Pages/Heat-Pump-Water-Heaters.aspx>

### INSTALLER REQUIREMENTS

- Your installation contractor must be listed on the [hotwatersolutionsnw.org](http://hotwatersolutionsnw.org) website. If the contractor is not on the list, they must go through the training at:  
<http://www.bpa.gov/EE/Sectors/Residential/Pages/Heat-Pump-Water-Heaters.aspx>
- Self-installers must watch online training for their specific products' installation:  
<http://www.bpa.gov/EE/Sectors/Residential/Pages/Heat-Pump-Water-Heaters.aspx>

### BEFORE INSTALLATION: PRE-APPROVAL

- Pre-installation approval *is* required to qualify for the rebate but an on-site visit is *not* required prior to installation to qualify for the rebate. You or your contractor must submit the Heat Pump Water Heater Rebate Application to Central Lincoln PUD before installation by email to: [rebates@esgroupllc.com](mailto:rebates@esgroupllc.com) or fax to: 503-344-6942.
- Required information for pre-approval: Household Information, Installation Information (brand, model, size, installation location, conditioned/unconditioned), **2<sup>nd</sup> page** (name, signature, training location (ex. online video), training date, installer name, installer signature, date).

### AFTER INSTALLATION: FINAL DOCUMENTATION

- You or your contractor must submit a completed Heat Pump Water Heater Rebate Application and final invoice to Central Lincoln PUD.

### QUALITY ASSURANCE INSPECTION

- Central Lincoln PUD may do a follow-up inspection of your new Heat Pump Water Heater.
- If you are chosen for an inspection, you will be contacted beforehand to schedule a day/time with a Central Lincoln PUD field representative.

### CUSTOMER REBATE CHECKS

- After Central Lincoln PUD receives your complete application and final invoice, it takes approximately 8-10 weeks for rebate checks to be issued and mailed.

**For additional questions regarding the Central Lincoln PUD Heat Pump Water Heater Rebate Program, call 1-888-883-9879**